



Document:

FDM – Application Creation & Integration

Description:

This document provides a brief introduction about how to create and integrate an application in Hyperion Financial Data Quality Manager (FDM).

History:

Version	Description Change	Author	Publish Date
0.1	Initial Draft	Rahul K	3-May-2011
0.1	Review 1st	Amit Sharma	5-May-2011

Table of contents

- | | | |
|---|---|---|
| 1. Application Creation Process | 3 | |
| 2. Creation of Application | 4 | |
| 3. Integrating the Application | | 6 |

BISP

1. Application Creation Process

Create Application

Integrate with the target

Populate Control Tables

Setup locations

Build/import maps

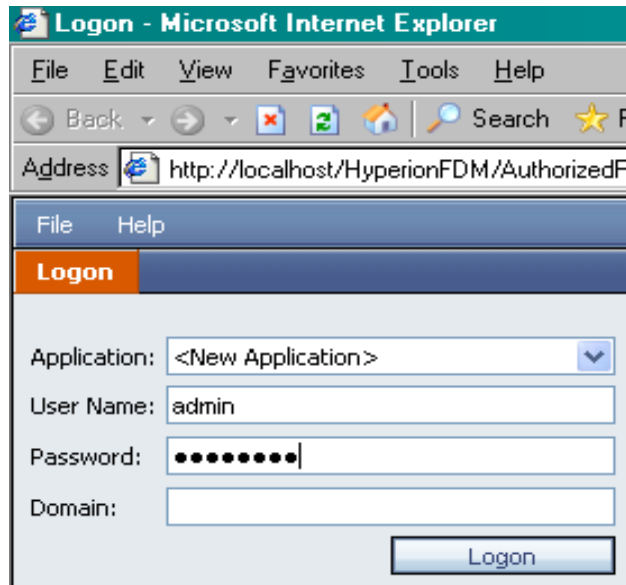
Build import formats

Import, validate, export data

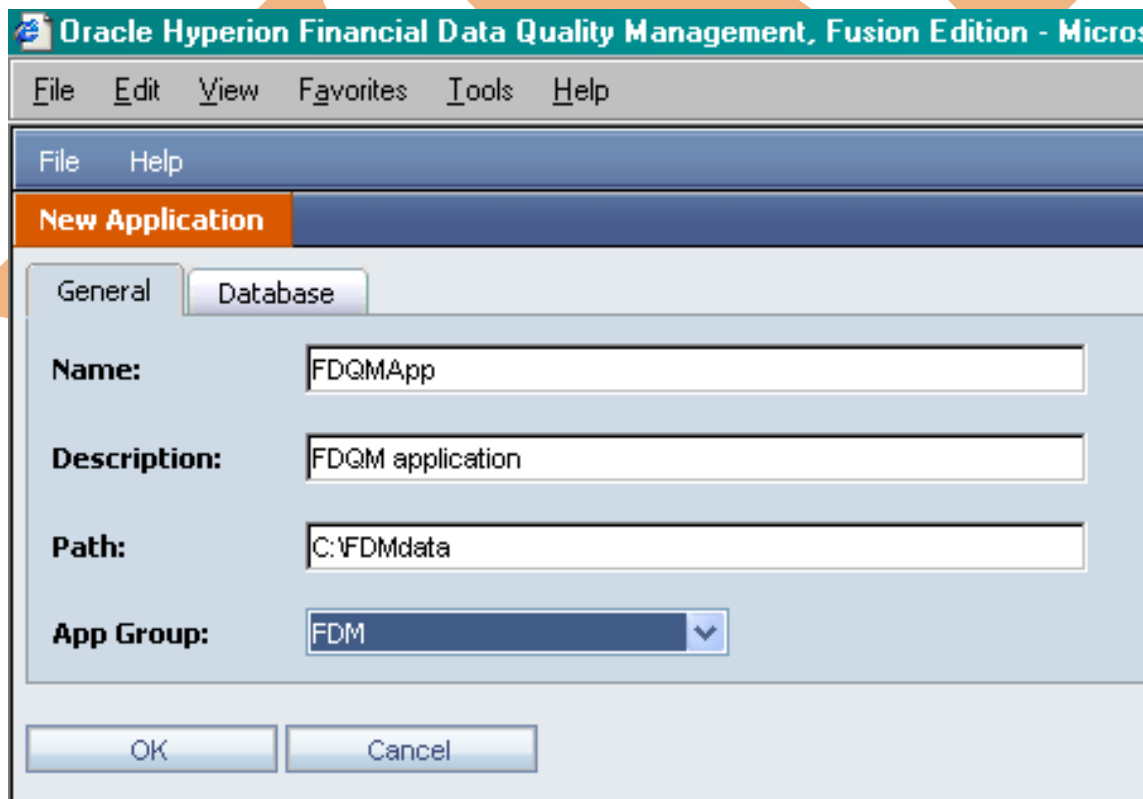
Make Validation Rules and Reports

Creation of Application

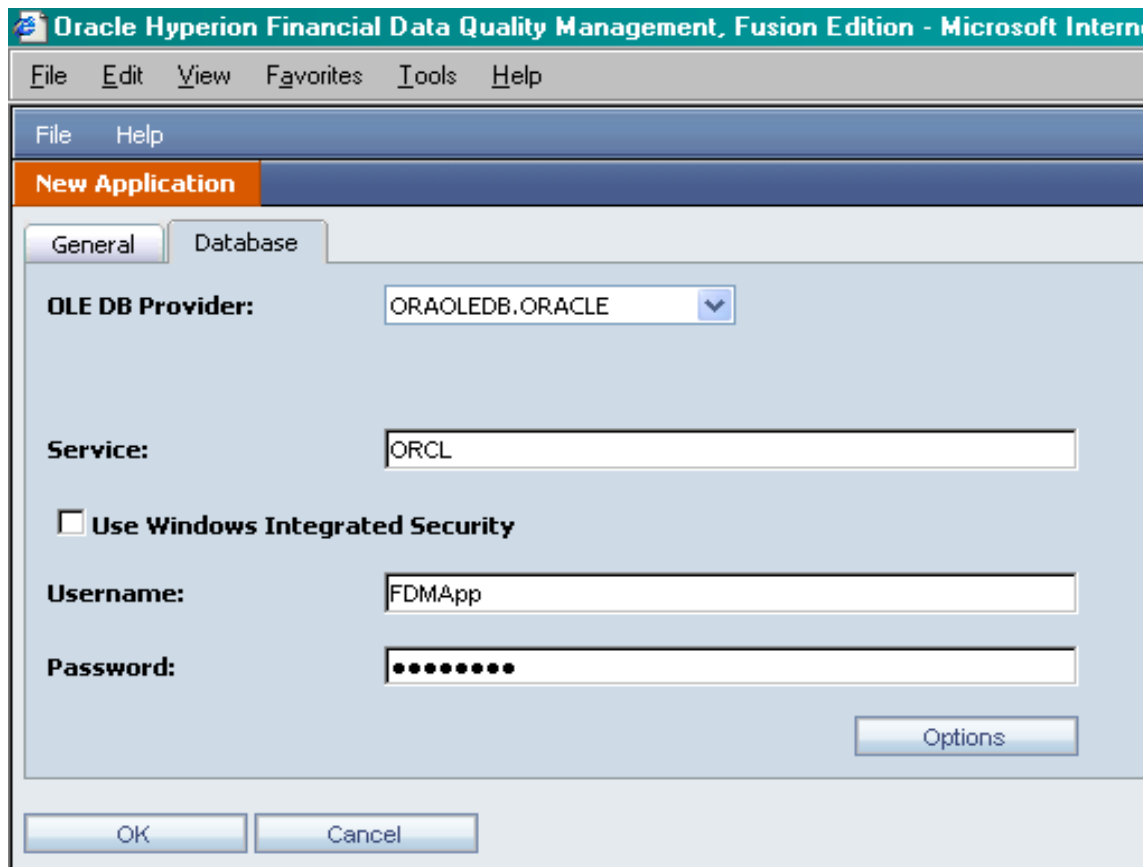
1. Log in to the web client (e.g. <http://amit-pc/HyperionFDM/>) with the administrator login



2. Provide details of the application in general tab



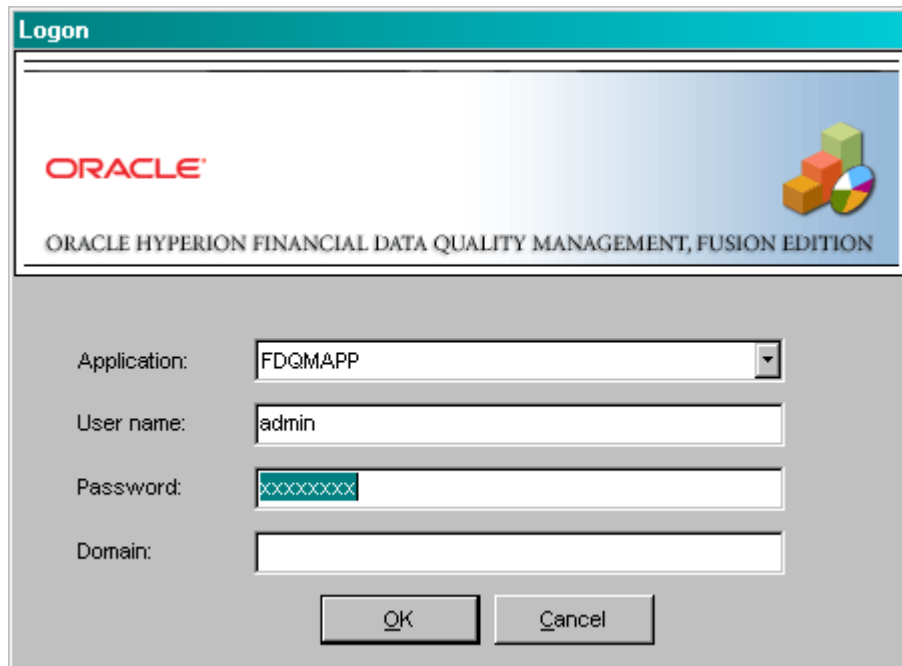
3. Provide the database details.



Click OK. A directory structure is created. Once created, a confirmation is received and you would be logged out of the application creation wizard.

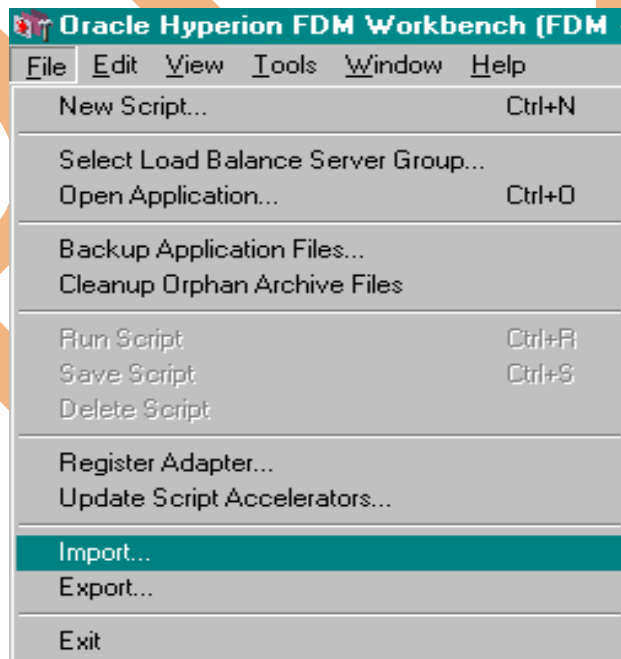
Integrating the Application

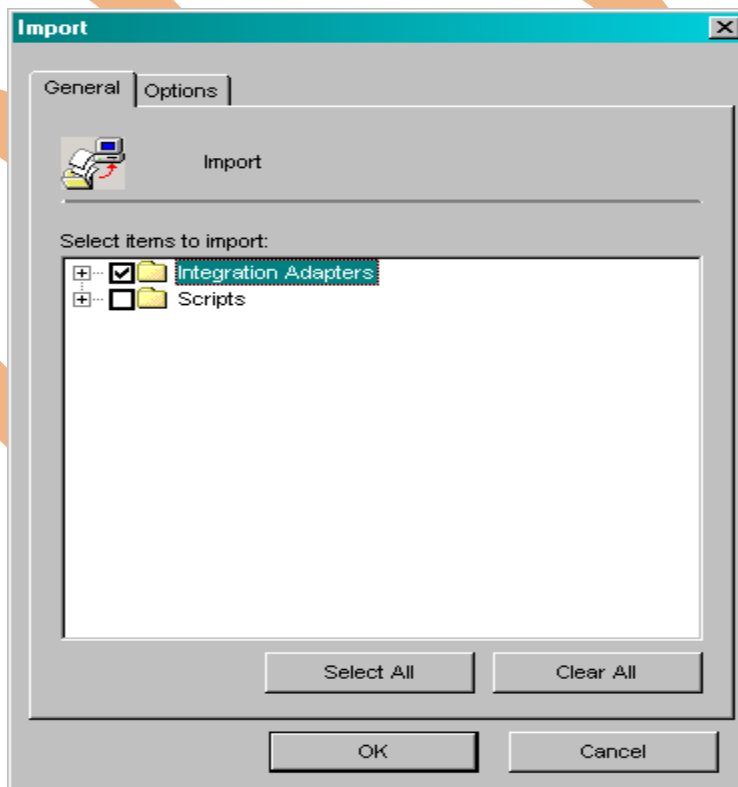
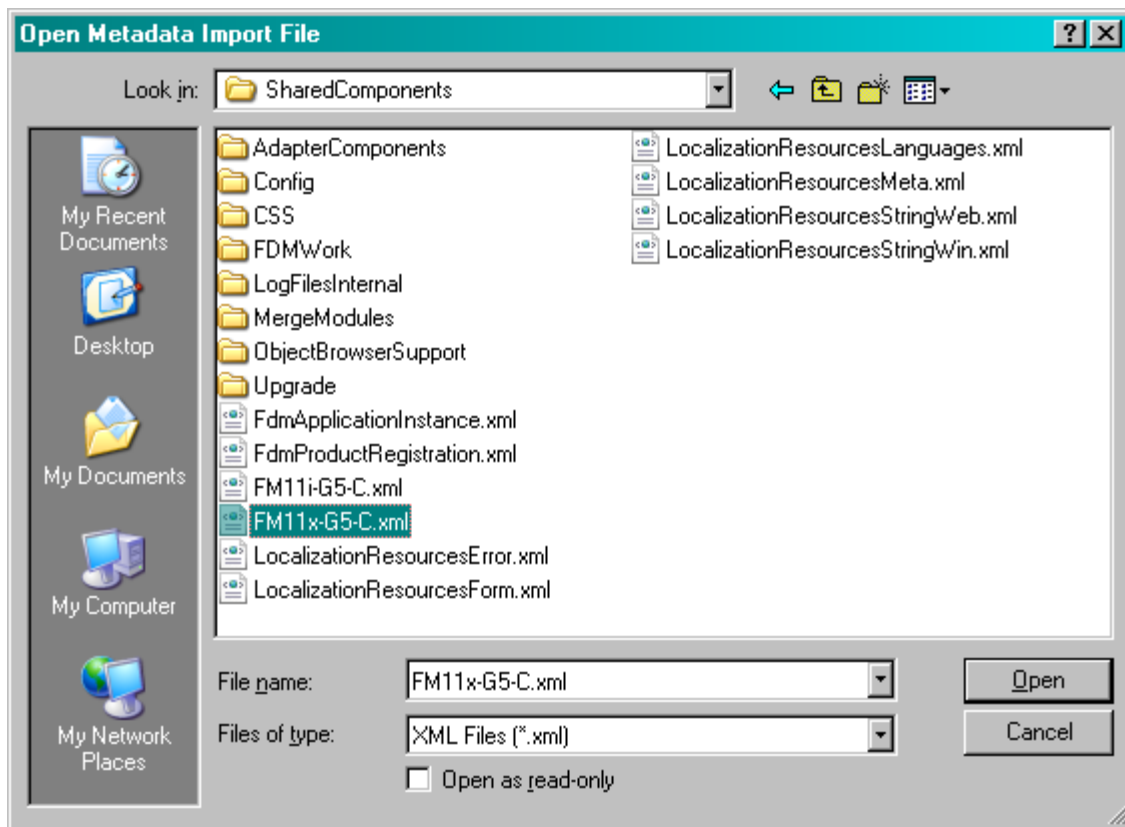
1. Log into FDM workbench with administrator credentials.



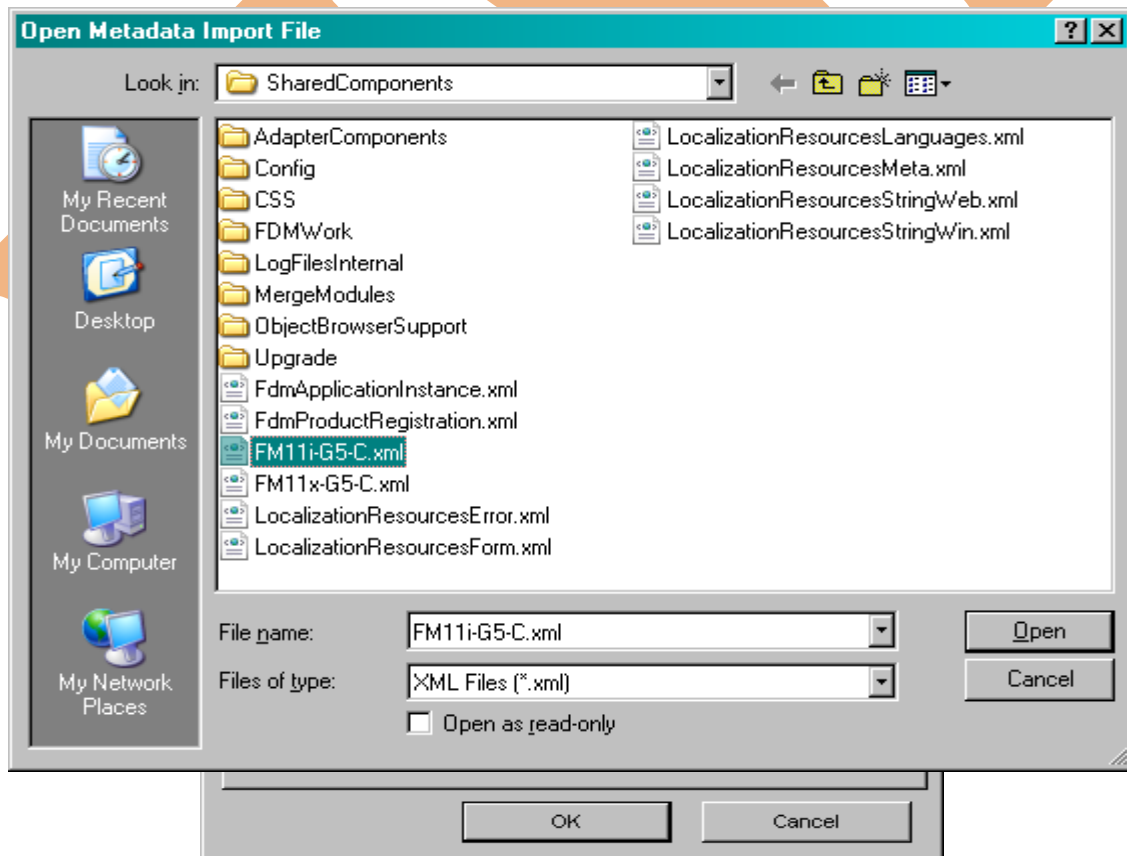
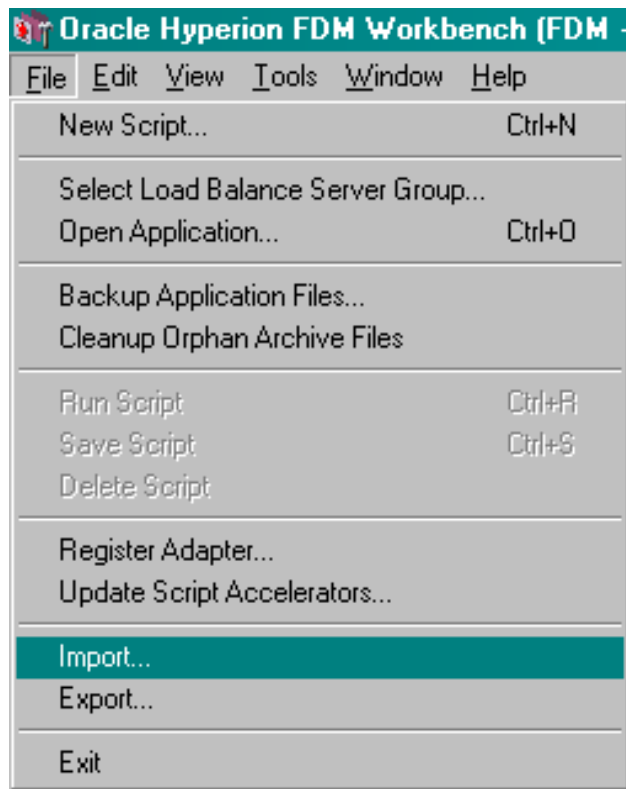
The screenshot shows the 'Logon' dialog box for Oracle Hyperion Financial Data Quality Management, Fusion Edition. The dialog has a teal header with the text 'Logon'. Below the header, the Oracle logo is on the left and a 3D bar chart icon is on the right. Underneath the logo, the text reads 'ORACLE HYPERION FINANCIAL DATA QUALITY MANAGEMENT, FUSION EDITION'. The main area of the dialog contains four input fields: 'Application:' with a dropdown menu showing 'FDQMAPP', 'User name:' with the text 'admin', 'Password:' with a masked field of 'xxxxxxxx', and 'Domain:' which is empty. At the bottom, there are two buttons: 'OK' and 'Cancel'.

2. Import the standard adapter as shown below.

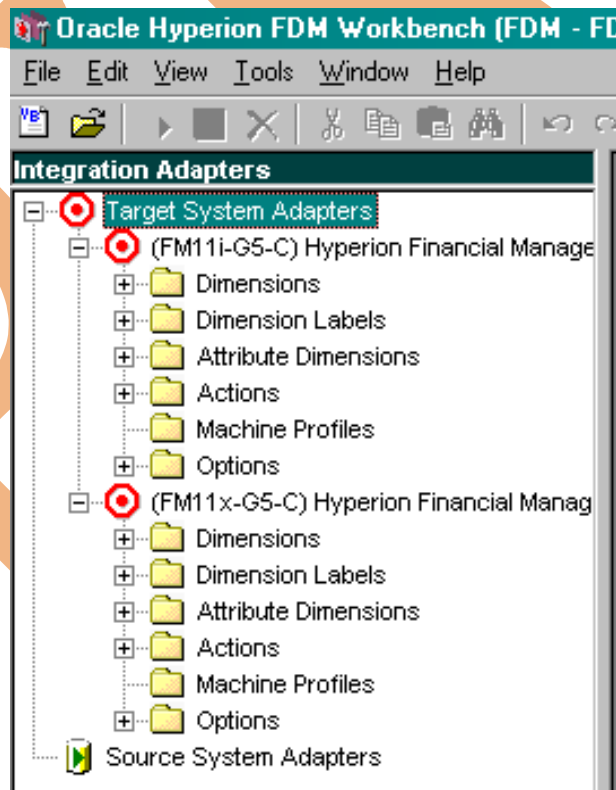
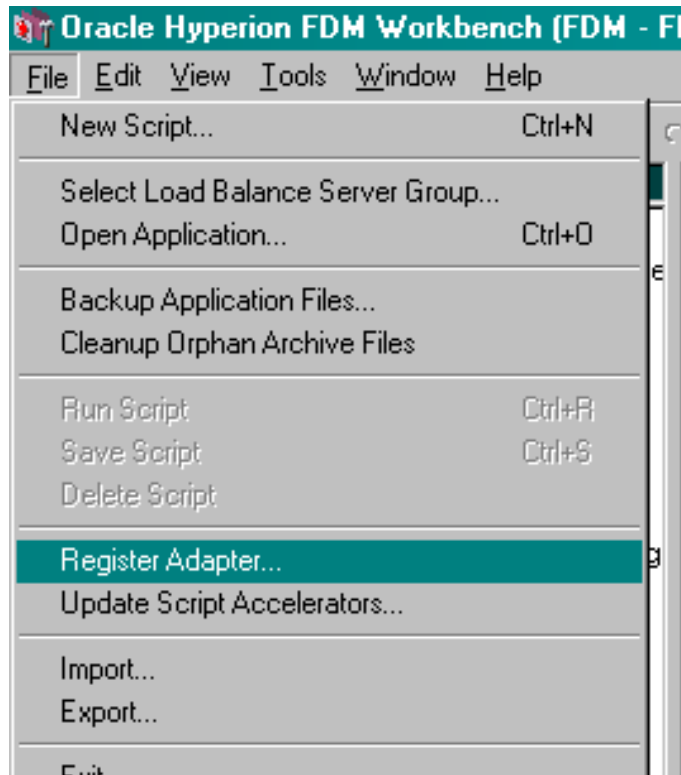


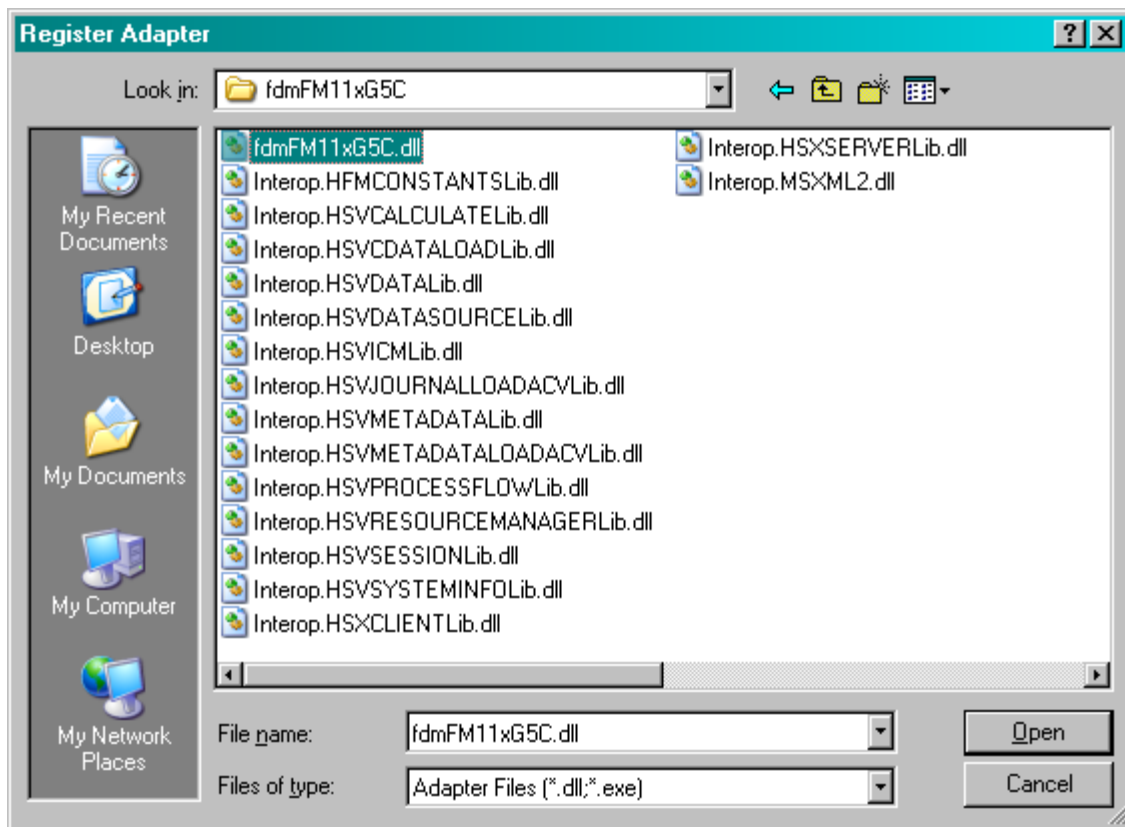


3. Similarly, Import the Inter-Company adapters(Optional) as shown below.

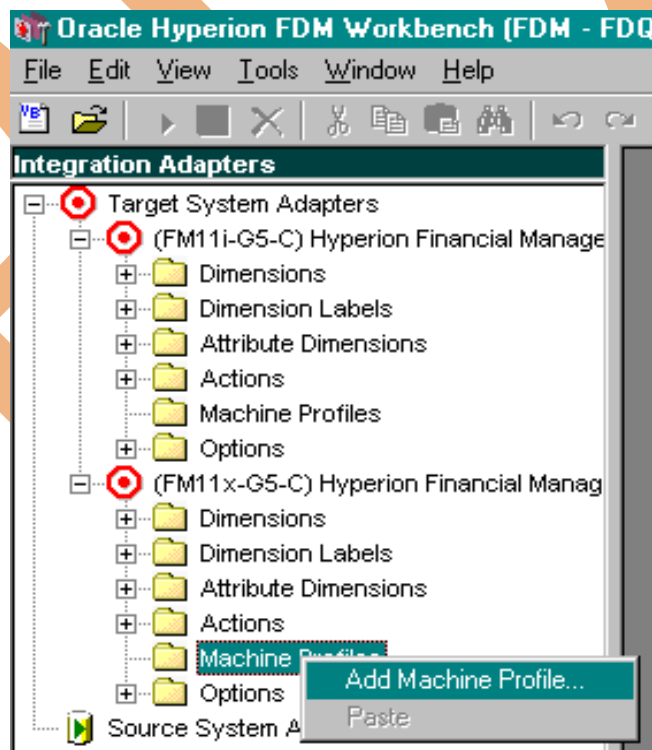


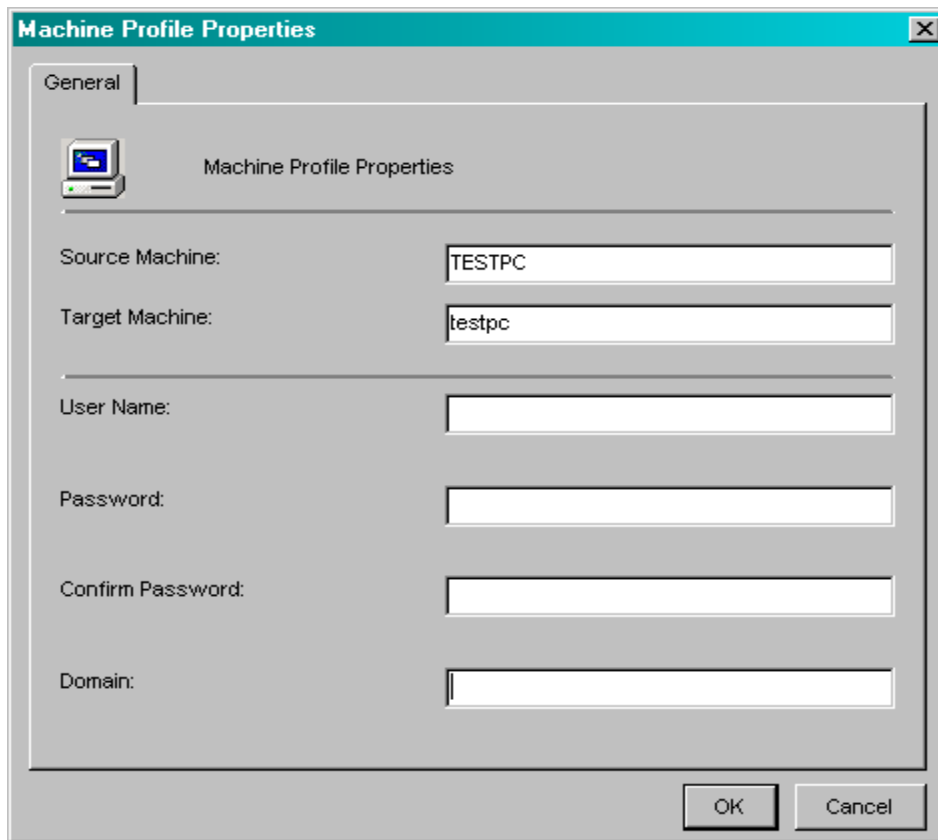
4. Register the Adapters



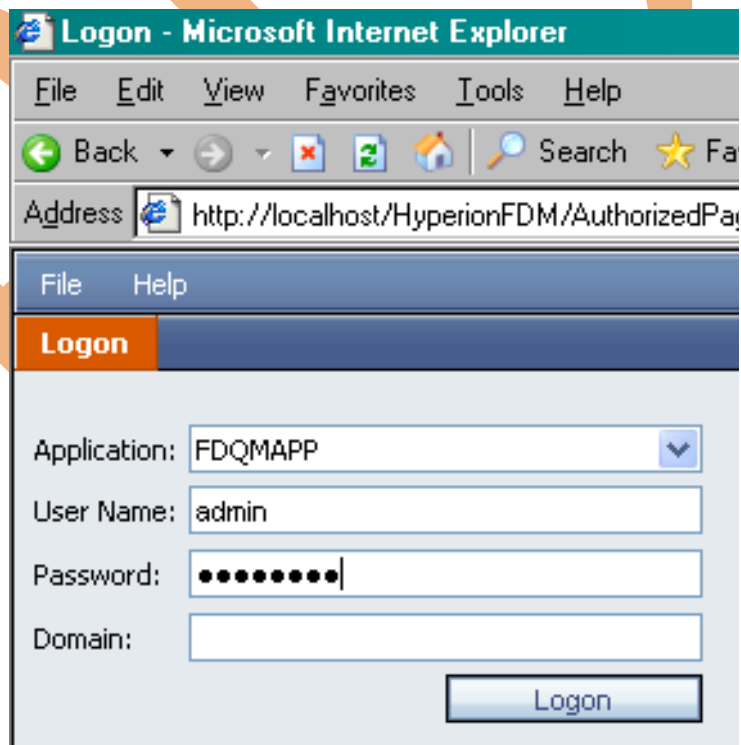


5. Add Machine profiles for all the adapters.

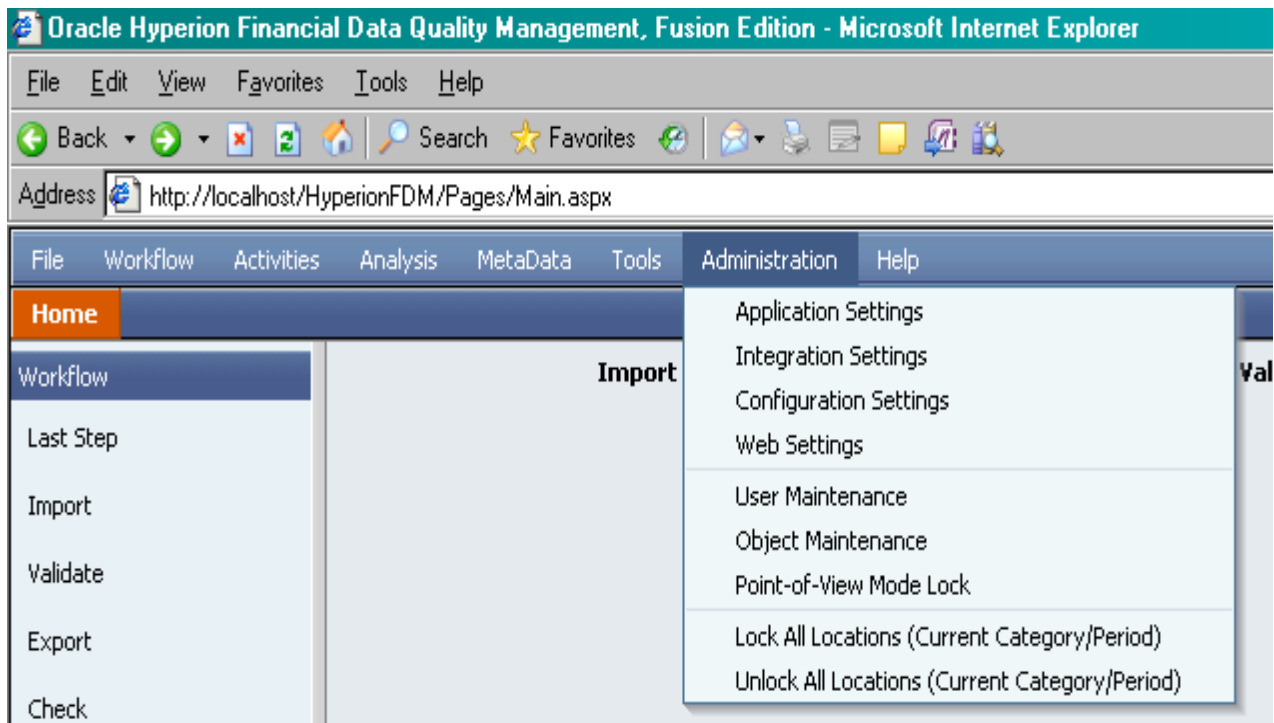




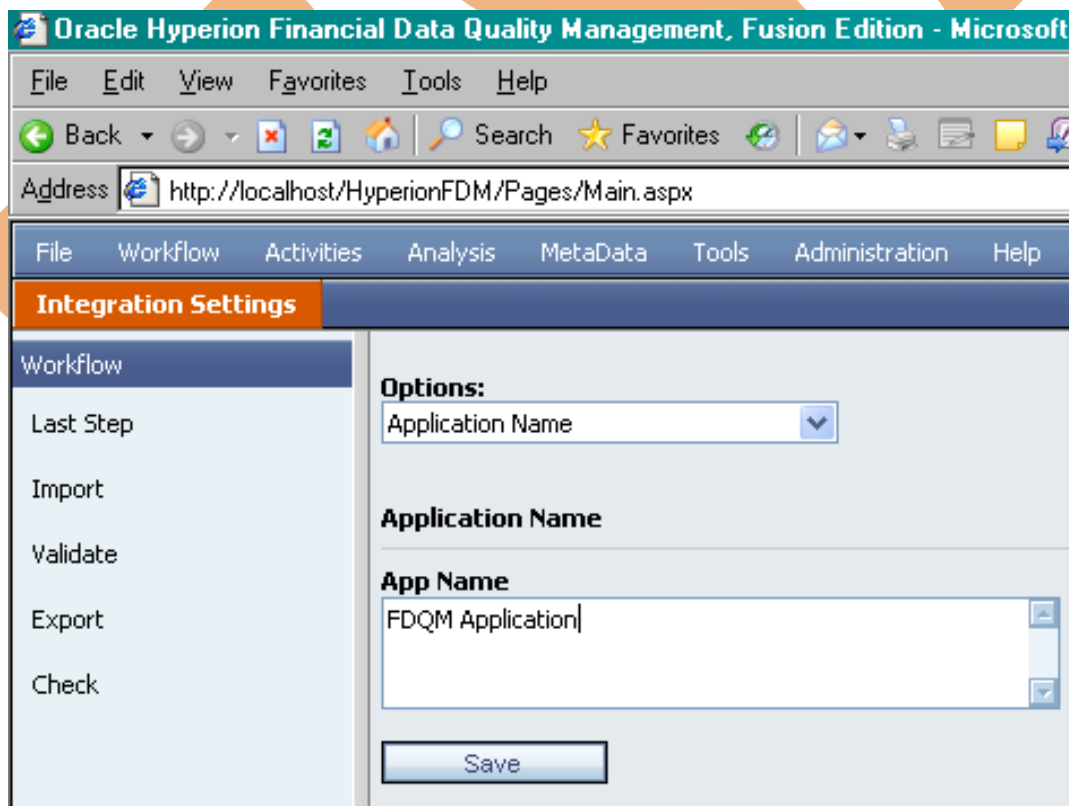
6. Logon to web client



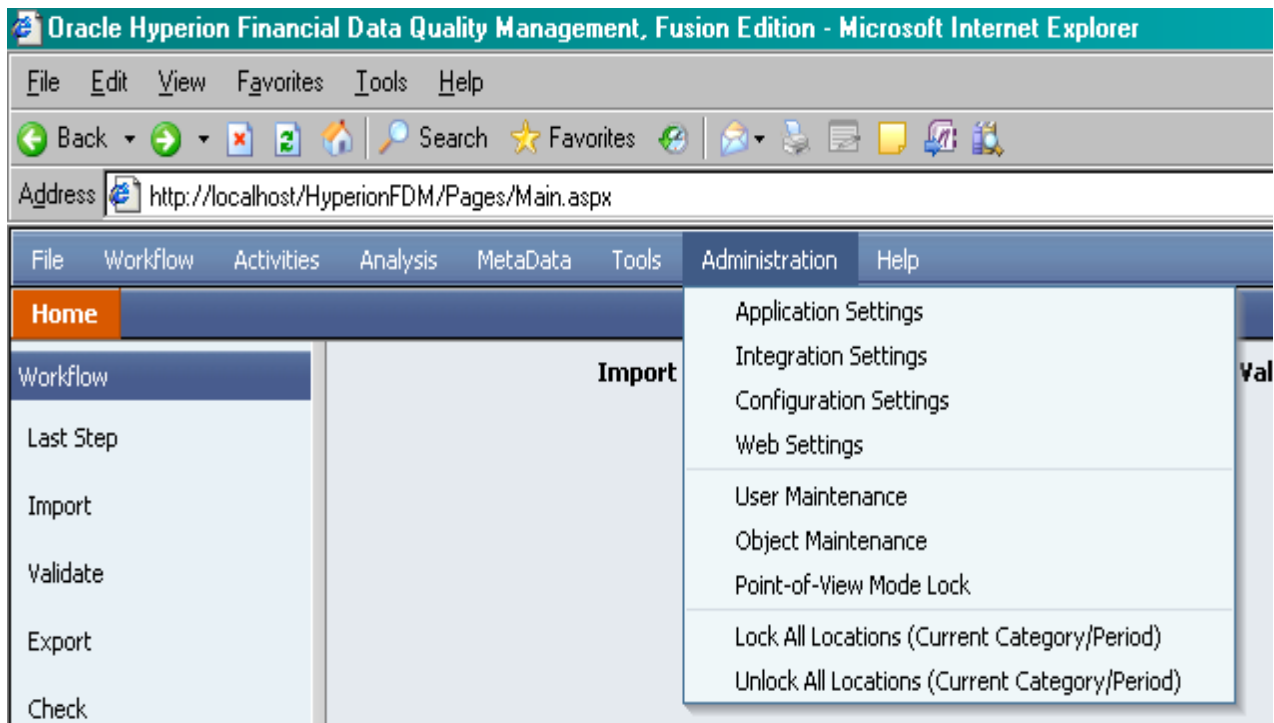
7. Go to **Administration > Application Settings**.



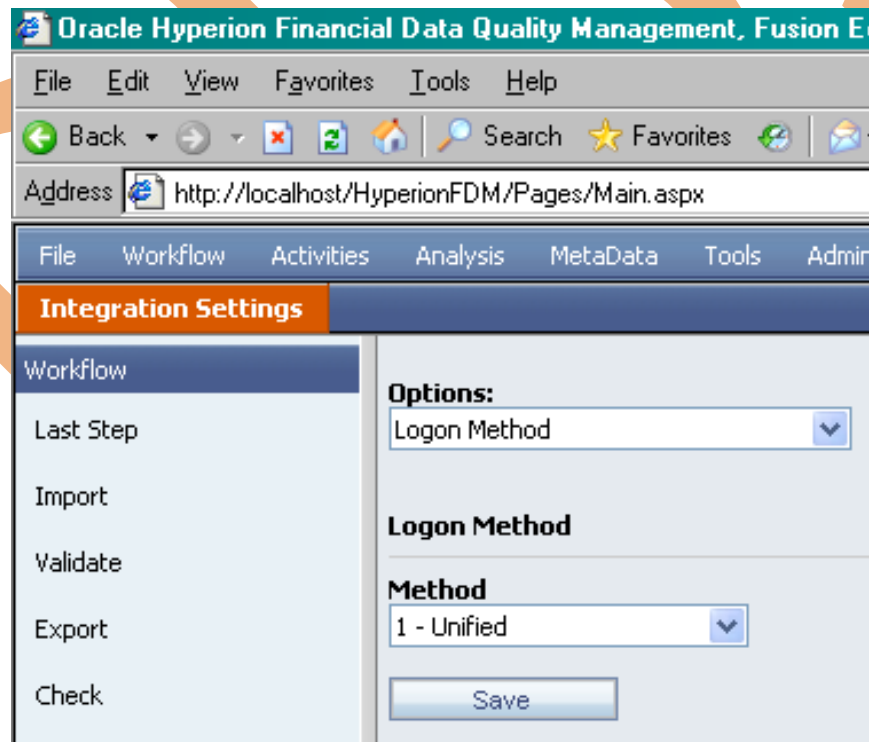
8. Provide Application Details and save.



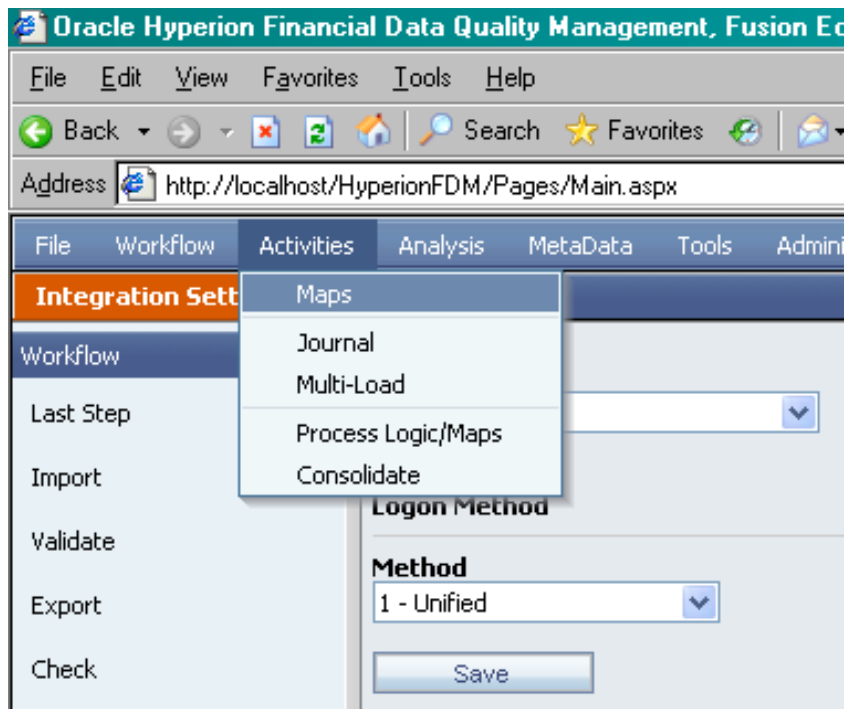
9. Go to **Administration > Integration Settings**.



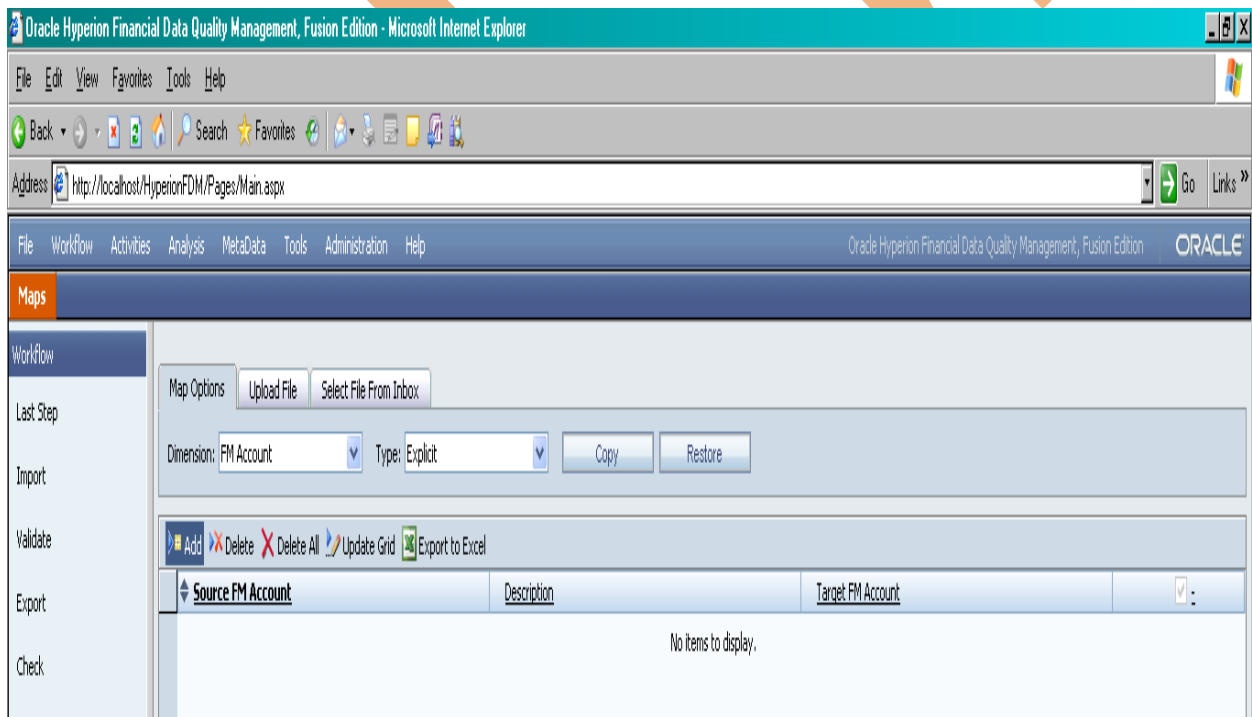
10. Select **“Logon Method”** from Options and **“1 – Unified”** as logon method and Save.



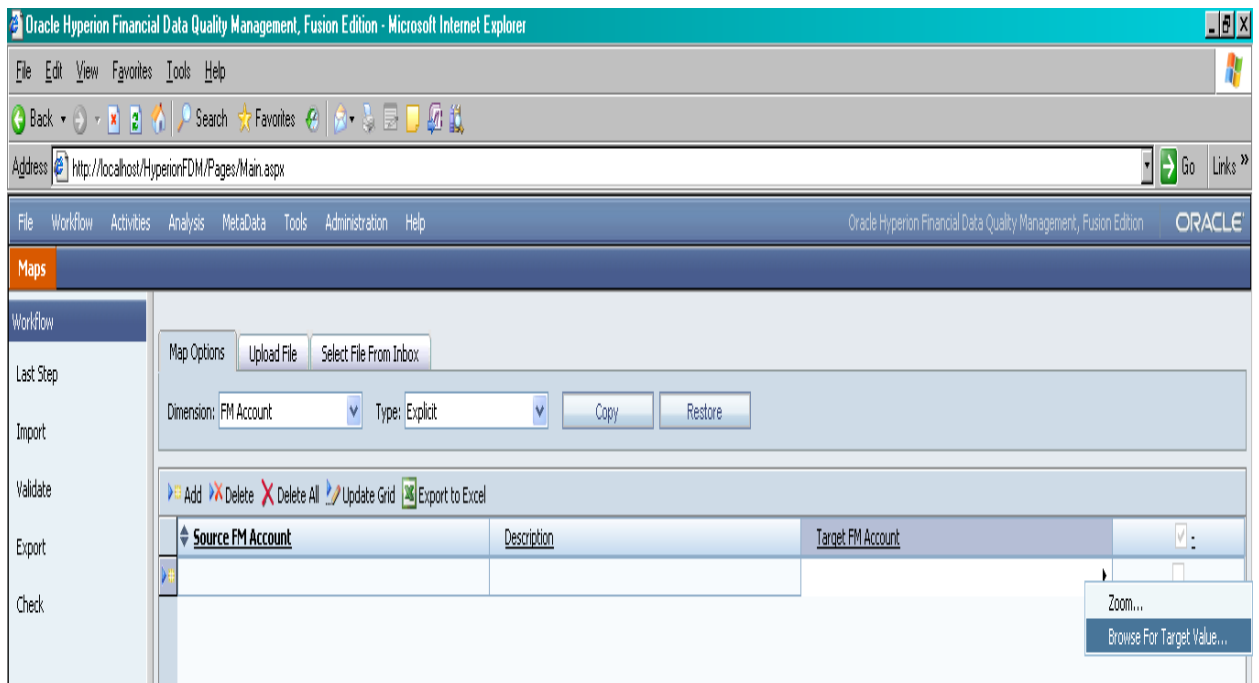
11. Go to **Activities > Maps**



12. Select **Add**.

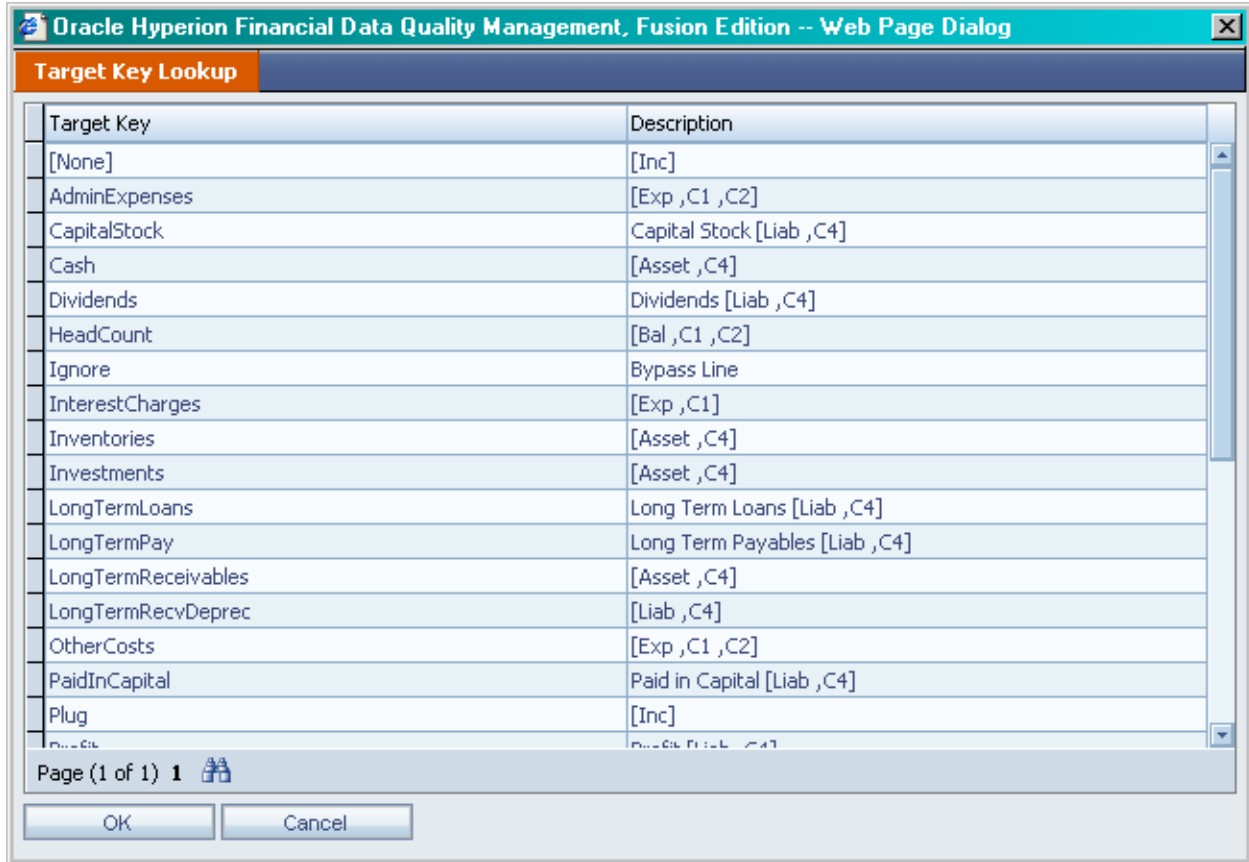


13. Select **Target FM account > Browse For Target Value**.



BLS

14. Integrate Target Columns with the application and click ok.



Target Key	Description
[None]	[Inc]
AdminExpenses	[Exp ,C1 ,C2]
CapitalStock	Capital Stock [Liab ,C4]
Cash	[Asset ,C4]
Dividends	Dividends [Liab ,C4]
HeadCount	[Bal ,C1 ,C2]
Ignore	Bypass Line
InterestCharges	[Exp ,C1]
Inventories	[Asset ,C4]
Investments	[Asset ,C4]
LongTermLoans	Long Term Loans [Liab ,C4]
LongTermPay	Long Term Payables [Liab ,C4]
LongTermReceivables	[Asset ,C4]
LongTermRecvDeprec	[Liab ,C4]
OtherCosts	[Exp ,C1 ,C2]
PaidInCapital	Paid in Capital [Liab ,C4]
Plug	[Inc]

Page (1 of 1) 1

OK Cancel

Map all the keys (accounts) in the Target HFM with the FDM application.

The Application is now integrated with the target HFM Application.