



HYPERION PROFITABILITY AND COST MANAGEMENT

Course Overview

Topic

Introduction to Profitability and Cost Management

- Oracle Enterprise Performance Management System
- About Profitability and Cost Management
- Product Architecture
- Product Components
- Profitability and Cost Management Implementation Process

Navigating Standard Profitability Models

- About Standard Profitability Models
- Model Levels
- Model Components
- Accessing Models

Essbase Concepts

- Profitability and Cost Management Repository and Essbase
- Multidimensional Analysis
- Administration Services Console
- Essbase Outlines
- Calculation Scripts
- Member Properties
- Block Storage and Aggregate Storage Databases

Managing Dimensions with Performance Management Architect

- Performance Management Architect Overview
- Dimension Library
- Dimensions for Standard Profitability Applications
- Creating Dimensions
- Creating Members
- Managing Members
- Organizing Shared Library

- Managing Dimensions with Grid Editor

Loading Dimension Metadata

- About Loading Dimension Metadata
- Setting Up Text Files
- Setting Up Interface Tables
- Loading Metadata
- Viewing Job Status

Creating Standard Profitability Applications

- About Performance Management Architect Applications
- Creating Standard Profitability Applications with Application Wizard
- Managing Local and Shared Dimensions
- Adding Dimensions to Applications
- Changing Local Dimensions to Shared Dimensions
- Overriding Inherited Property Settings
- Excluding and Showing Members
- Synchronizing Local with Shared Dimensions

Setting Up Standard Profitability Application Dimensions

- Setting Up Common Dimension Properties
- Adding Custom Driver Measures
- Setting Up Business Dimensions
- Setting Up POV Dimensions
- Adding Member Descriptions
- Assigning Attributes
- Adding User-Defined Attributes
- Adding Member Formulas
- Adding Data to Models

About Adding Data to Models

- Loading Data
- Viewing and Editing Stage Data
- Viewing and Editing Driver Data

Setting Up Assignments

- About Assignments
- Creating Assignments
- Creating Assignment Rules

- Design Considerations

Introduction to Drivers

- About Drivers
- Driver Formulas
- Driver Formula Example
- Formula Types
- Driver Basis Types
- Priority Sequence Drivers

Creating Drivers for Allocations

- Creating Drivers
- Selecting Drivers
- Adding Exceptions to Driver Selections

Analyzing Data

- Creating Smart View Queries
- Navigating Smart View
- Connecting to Data Sources
- Creating Ad Hoc Grids
- Setting the Point of View
- Associating Data Sources with Worksheets